

**Metafoods, LLC**

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Heads or Tails Seafood, Inc.

8020 NW 60th Street

Miami, FL 33166

**Re:** Certificate of Compliance

**January, 2023**

Dear Customer,

This letter is our assurance that all seafood products we ship to your company conform to the product specifications outlined in the purchase order we receive from you prior to shipment. If for unforeseen reasons there is any adjustment to those specifications we will obtain your company's authorization prior to shipment

This letter is our guarantee that all seafood that MetaFoods, LLC supplies to your company has been produced and stored in a facility that is in compliance with the United States Food and Drug Administration guidelines for Hazard Analysis Critical Control (HACCP), 21 CFR part 123, adheres with current Good Manufacturing Procedures, 21 CFR Part 110, and operates under a program of proper Sanitation Standard Operating Procedures, Part 123.1(a).

All products sold by MetaFoods, LLC are properly labeled to declare the country of origin and method of production, when required by 7 CFR 60.

Further, MetaFoods, LLC is registered with the U.S. FDA under Title III of the Bio-Terrorism and Response Act of 2002.

Sincerely,

A handwritten signature in blue ink that reads 'Sam Schwartz'.

Sam Schwartz

Director

FDA Registration Number: 18310393152