



RE: LETTER OF GUARANTEE

This letter is our guarantee that all seafood Omega Sea Inc. supplies shipped to our customers have been produced, stored, handled, labeled and shipped in compliance with all applicable laws and regulations, as may be adopted and amended from time to time, including without limitation: the United States Food and Drug Administration guidelines for Hazard Analysis Critical Control Points (HACCP) and CFR Title 21, Part 123 (HACCP compliance, 21 CFR 123.6) which includes operating under regulations stipulated by 21 CFR Part 123.11 (SSOP), and Part 123.5 (GMP); Parts 1240 (Control of Communicable Diseases), and Parts 1250 (Interstate Conveyance Sanitation); the United States Food, Drug and Cosmetic Act ("FD&C Act", 21 USC 301-399f); United States Country of Origin Labeling requirements ("COOL", 7 CFR Part 60); United States Fair Packaging and Labeling Act ("FPLA", 15 USC 1451-1461); Public Health Security and Bioterrorism Preparedness and Response Act of 2002 ("2002 Bioterrorism Regulations", 42 USC); and are subject to the California Consumer Legal Remedies Act (California Civil Code Sections 1750 - 1784).

In the event that Omega Sea Inc's products do not pass United States Food and Drug Administration guidelines, fail to comply with product specification, or is of a different species than that agreed upon by both buyer and seller, Omega Sea Inc will reimburse buyer for the full invoice value plus all actual expenses incurred in connection with the importation, return, and/or destruction of said merchandise. In addition, if Omega Sea INC fails to provide an Importer Security Filing (ISF Form) 10+2 document 3 days prior to loading, vendor will reimburse buyer for any penalty incurred. If any short-weight is found, Omega Sea will reimburse buyer a sum of either: a) two times the value of the short-weight amount or b) \$500, whichever is greater, in addition to relabeling, labor, legal, and any other costs incurred by buyer as a result of the product being short-weight. In addition, if Omega Sea Inc's product creates any legal issues or 3rd party liabilities, Omega Sea Inc will fully reimburse buyer for all the expenses that buyer incurs as a result. This paragraph is not intended to limit Omega Sea Inc's responsibility for any harm or damages that failure to comply with any of the laws, regulations or related requirements may cause.

The 2002 Bioterrorism Regulations include provisions requiring that domestic and foreign facilities that manufacture, process, pack or hold food for human or animal consumption in the United States must register with FDA. Omega Sea Inc's FDA registration number is [18476555476].

Please include this document as part of your HACCP and compliance certification files.

Sincerely,

Tyler Allott

Omega Sea Inc.

# Omega Sea, Inc.

138 Spring Street -- Newport, RI 02840 U.S.A.

Phone: (401) 846-0066 Fax: (401) 846-2275

E-Mail: Sam@omegasea.com

## HACCP Certificate of Compliance

**Effective: January 1, 2024**

This letter is our guarantee that products supplied by Omega Sea, Inc. are processed in compliance with the United States Food and Drug Administration (FDA) regulations and guidelines for Hazard Analysis and Critical Control Points (HACCP) as outlined in 21 CFR Part 123. Our HACCP plans were developed using the FDA Fish and Fishery Products Hazards and Controls Guidance. Critical control points identified have been fully implemented and are documented and reviewed by trained personnel.

Our facility is following current Good Manufacturing Practices (GMP's) and has up to date Sanitation Standard Operating Procedures (SSOP's). Sanitation activities are monitored and documented to comply with HACCP guidelines.

Our processing facility is registered with the FDA for the Bio-Terrorism Act.

Thank you for your business.

Sincerely,

Sam Gillson  
Controller